

# **The German Private Equity Market 2017 and Outlook for 2018**

Bundesverband Deutscher Kapitalbeteiligungsgesellschaften e.V. (BVK)



# Agenda

1. Most Important Facts
2. Market Figures in Detail
3. Outlook
4. Politics
5. Appendix

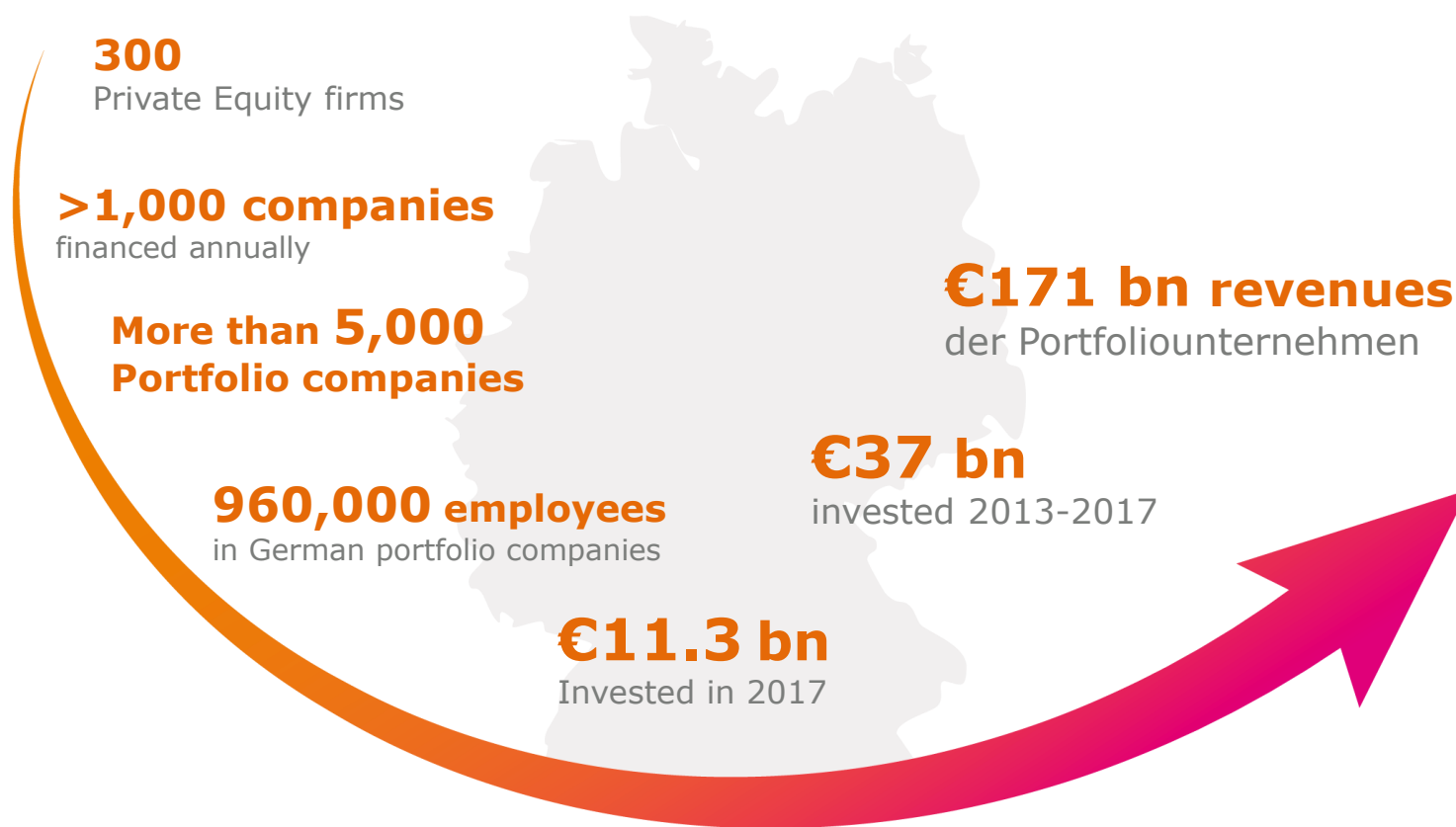
The German Private Equity Market

## **1. Most Important Facts**

## 1. Most Important Facts

# Private Equity in Germany

## The importance of private equity in the German economy





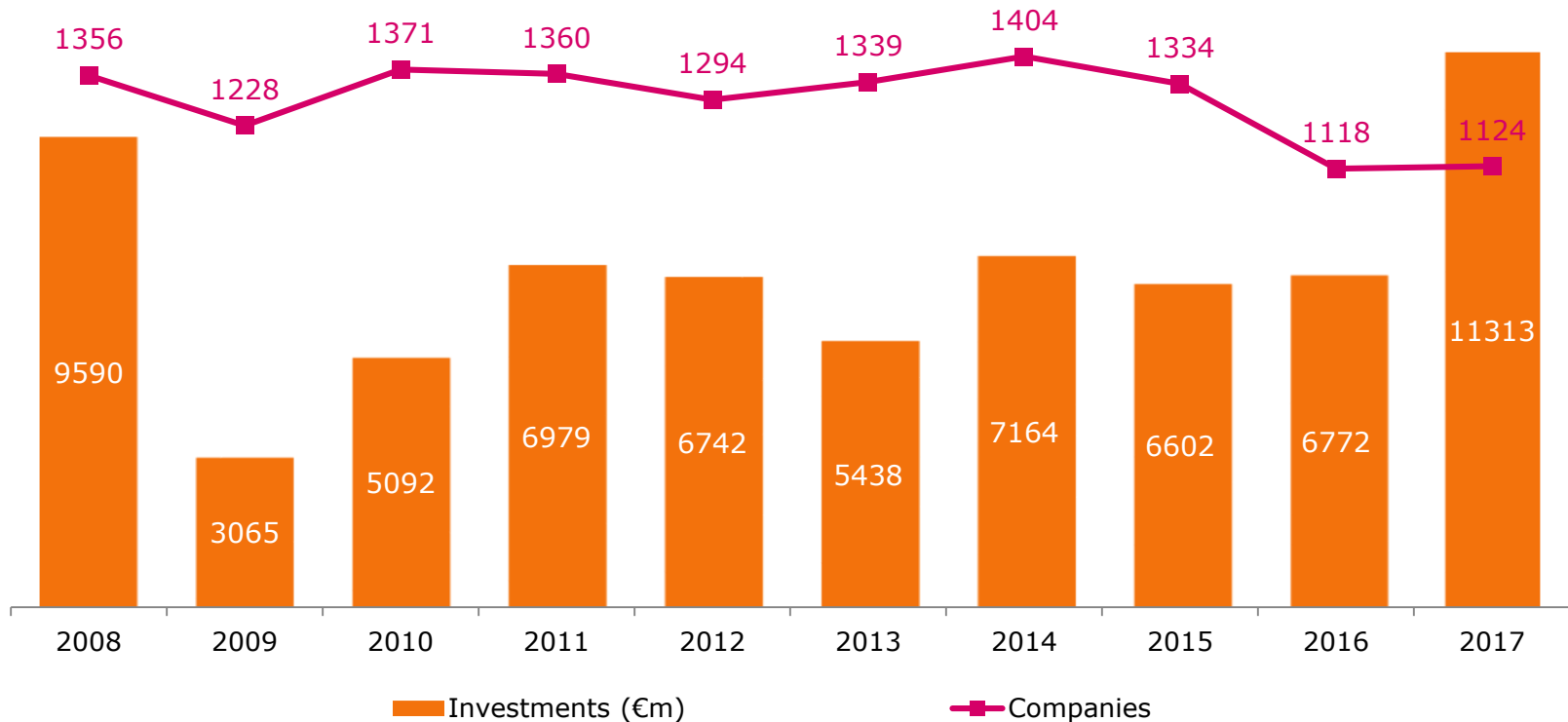
## The German Private Equity Market

# 2. Market Figures in Detail

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# Investments in Germany

## Record level of investments in 2017



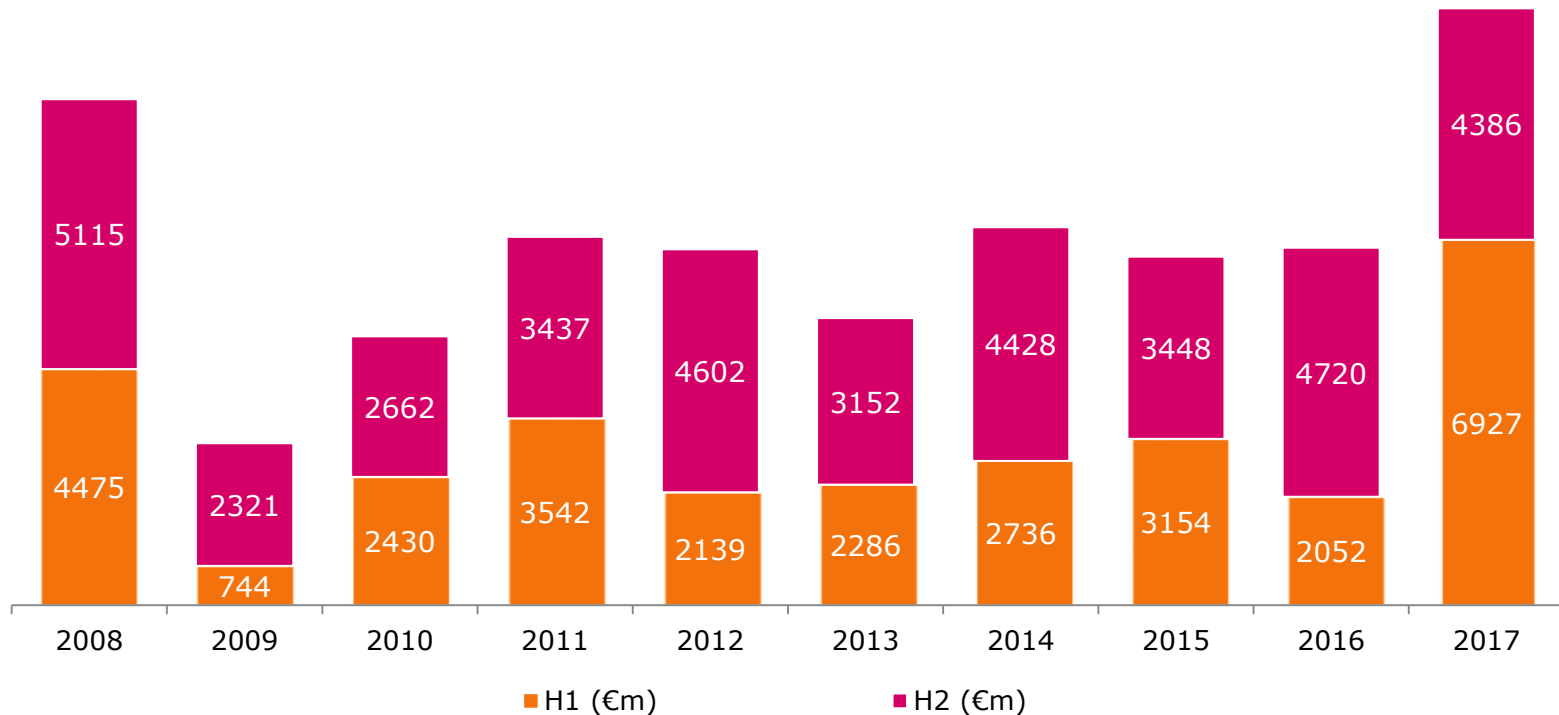
Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

Market statistics = Investments in Germany regardless of origin of investing firm

## 2. Market Figures in Detail

# Semi-annual Investments in Germany

### Extraordinary first semester 2017



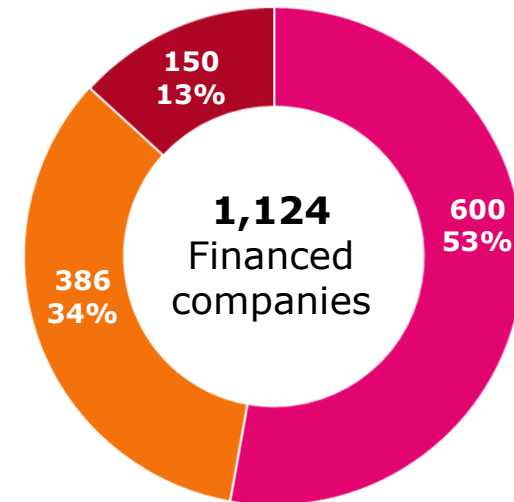
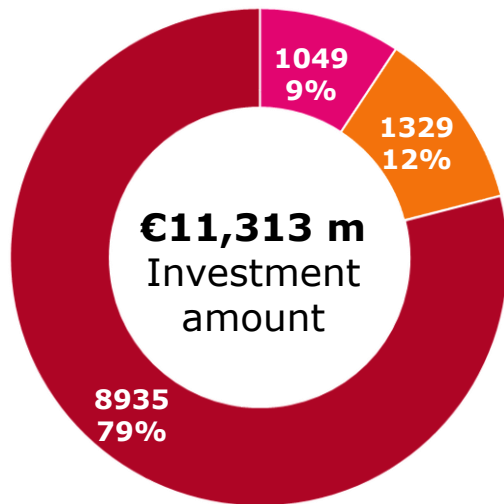
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## 2. Market Figures in Detail

# Investments 2017 by investment stage

Buyouts responsible for three quarter of amount, yet only accounts for every tenth company investment



■ Venture Capital

■ Growth / Other minority investments

■ Buyouts

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

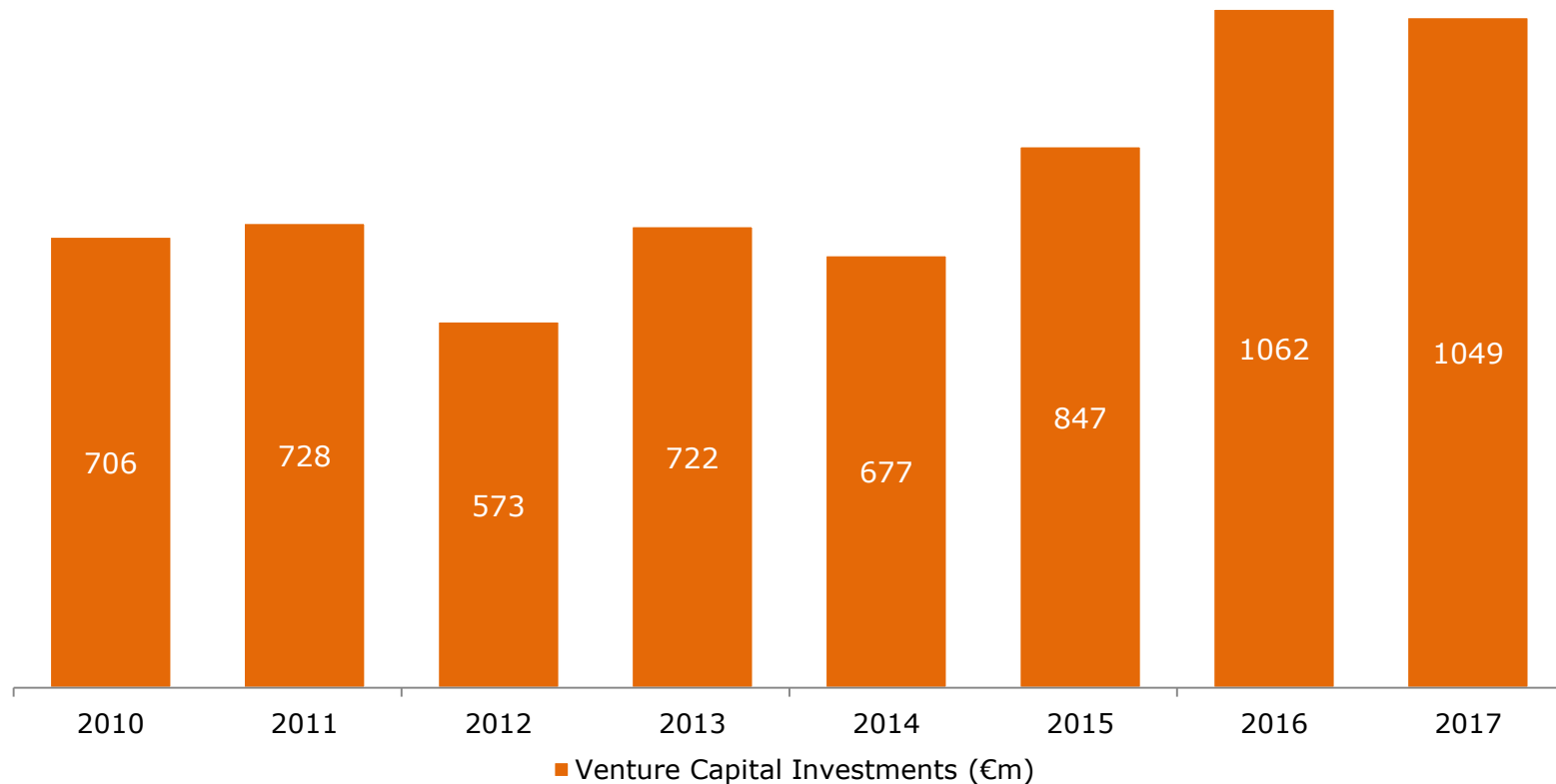
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## 2. Market Figures in Detail

# Venture Capital Investments

### Upward trend confirmed



Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

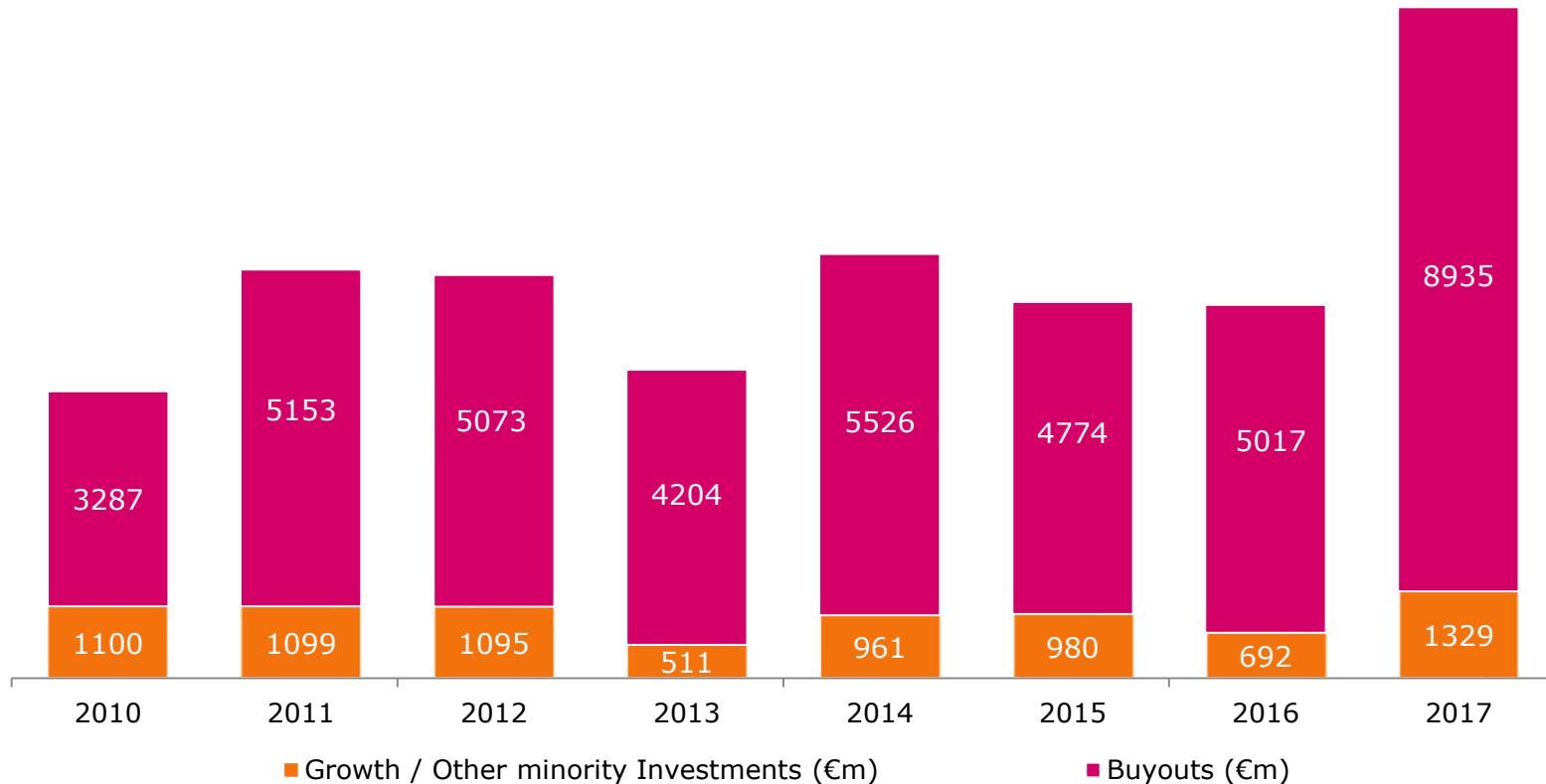
Venture Capital investments include Seed, Start-Up and Later Stage venture capital investments.

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## 2. Market Figures in Detail

# Buyouts and minority investments

## Investment leap compared to previous years

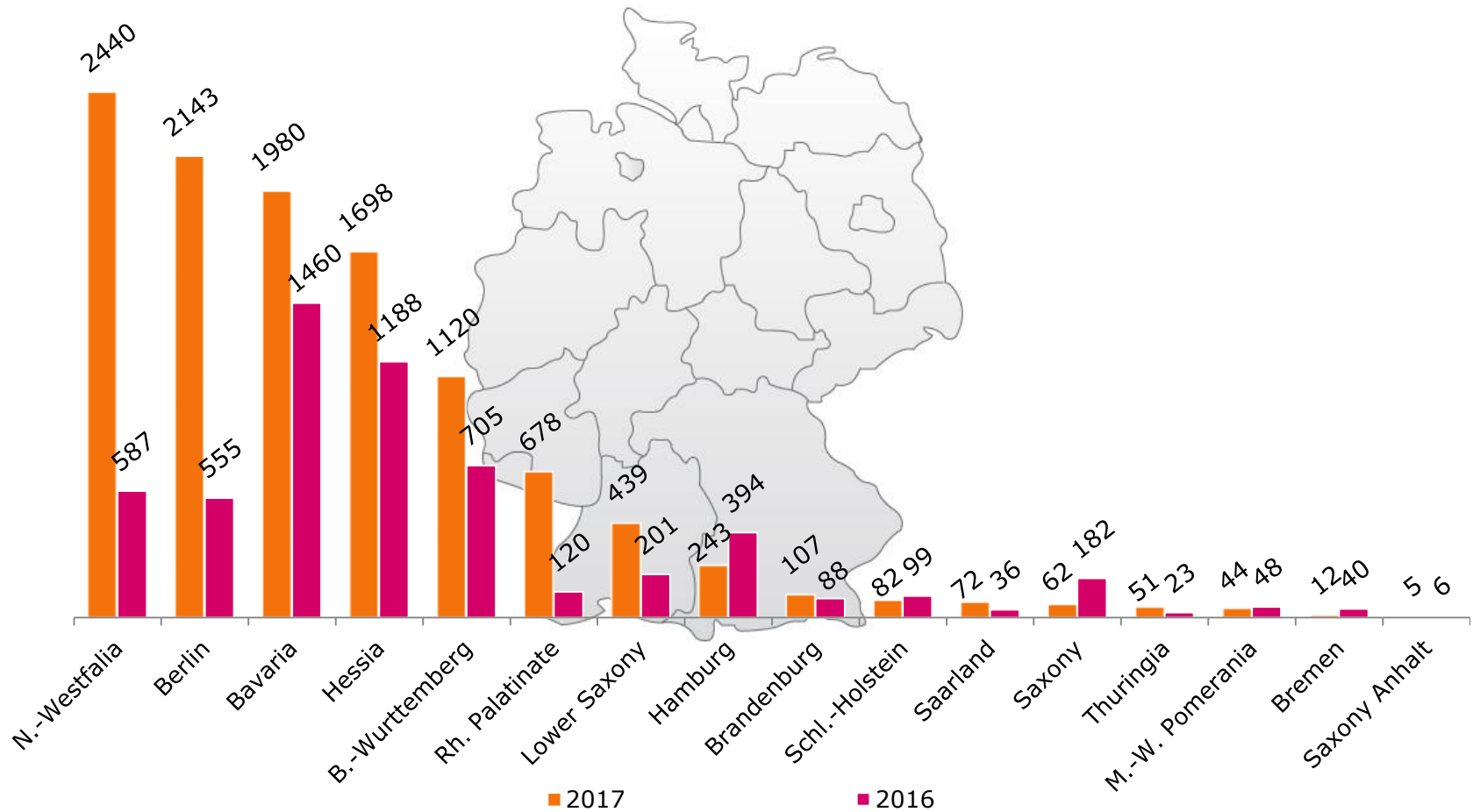


Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

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## 2. Market Figures in Detail

# Investments by States



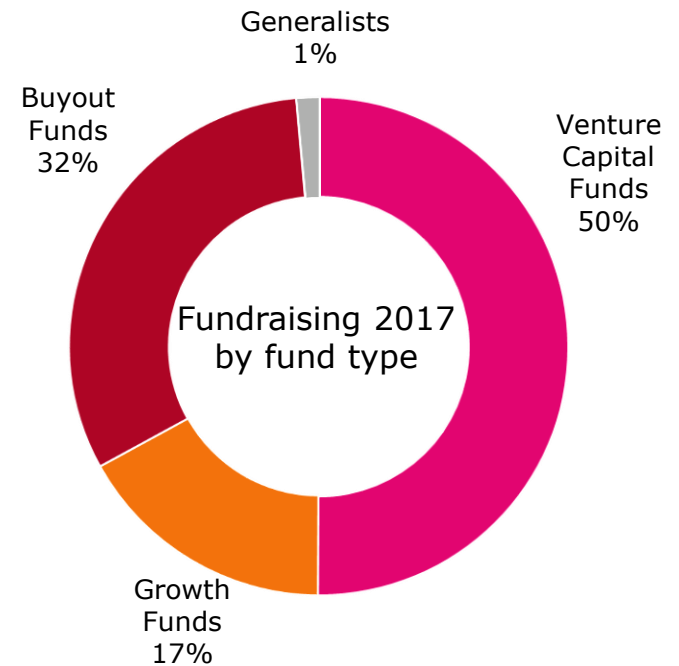
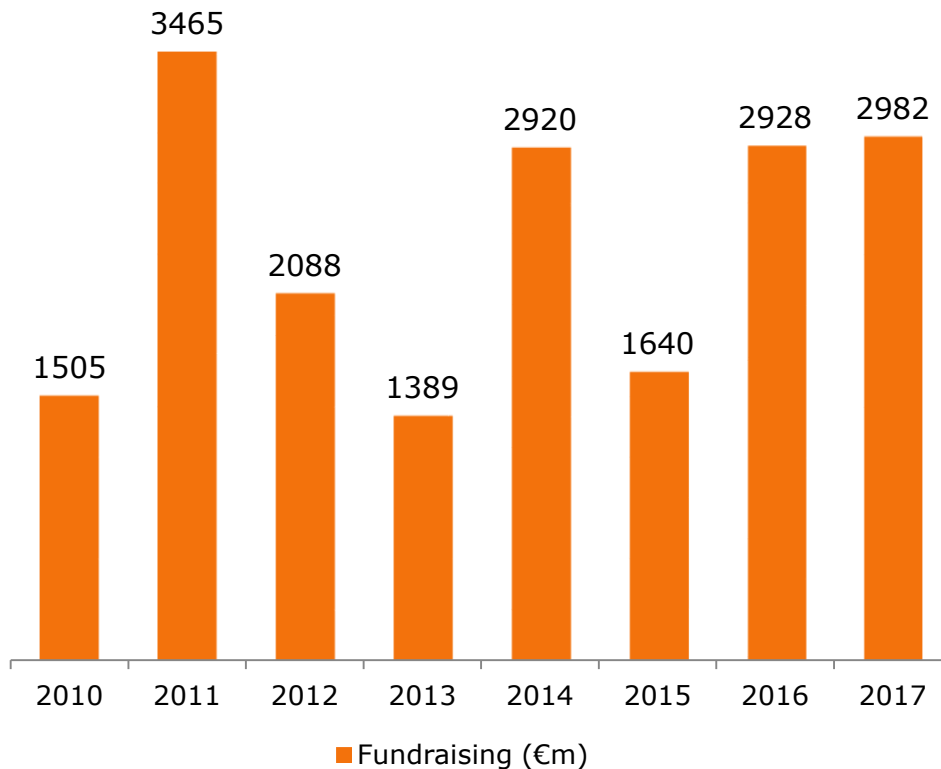
Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

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## 2. Market Figures in Detail

# Fundraising of German Funds

### Stable fundraising results



Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

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