The German Private Equity Market 2017 and Outlook for 2018

Bundesverband Deutscher Kapitalbeteiligungsgesellschaften e.V. (BVK)
Agenda

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1. Most Important Facts
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Private Equity in Germany

The importance of private equity in the German economy

- 300 Private Equity firms
- >1,000 companies financed annually
- More than 5,000 Portfolio companies
- 960,000 employees in German portfolio companies
- €11.3 bn invested in 2017
- €171 bn revenues der Portfoliounternehmen
- €37 bn invested 2013-2017
The German Private Equity Market

2. Market Figures in Detail
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Investments in Germany

Record level of investments in 2017

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.
Market statistics = Investments in Germany regardless of origin of investing firm
2. Market Figures in Detail

Semi-annual Investments in Germany

Extraordinary first semester 2017

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

Market statistics = Investments in Germany regardless of origin of investing firm
2. Market Figures in Detail

Investments 2017 by investment stage

Buyouts responsible for three quarter of amount, yet only accounts for every tenth company investment

![Graph showing investments by stage]

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

Market statistics = Investments in Germany regardless of origin of investing firm
2. Market Figures in Detail

Venture Capital Investments

Upward trend confirmed

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.
Venture Capital investments include Seed, Start-Up and Later Stage venture capital investments.
Market statistics = Investments in Germany regardless of origin of investing firm.
2. Market Figures in Detail

Buyouts and minority investments

Investment leap compared to previous years

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.
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2. Market Figures in Detail

Investments by States

Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.

Market statistics = Investments in Germany regardless of origin of investing firm
2. Market Figures in Detail

Fundraising of German Funds

Stable fundraising results

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<th>Growth Funds (€m)</th>
<th>Venture Capital Funds (€m)</th>
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Source: European Data Cooperative (EDC) / BVK, data as per Feb 2018. Data is continuously updated.
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