

HEALTH INNOVATION SUMMIT

A Web Conference With A Live Audience In Silicon Valley, NIHONBASHI Tokyo and Munich



OVERVIEW

※Primary language at the conference: English

This invitation only meeting aims to develop business collaborations among delegates in healthcare professionals, VC investors and business operators of all sizes who share a common interest in the promotion of, and adaptation of, disruptive innovations in the industry. We are especially interested in exchanging new innovative ideas and expanding our business network for the industry.

Focus of the event shall be inclusive of wide ranging ideas on Health Innovations including digital health, IT, IT services, medical devices, robotics, new materials, bio science as well as new drug discoveries.

Who attends?

- ❖ Healthcare professionals and service providers
- ❖ Investors (VCs, Incubators, Accelerators & Growth Capital Funds)
- ❖ Business operators of all sizes (large-established, growth stage companies and VC portfolio)

Type of professions?

- ❖ Business Development, M&A, Finance, Strategic Planning
- ❖ R&D
- ❖ Investors (VCs, Incubators, Accelerators & Growth Capital Funds)
- ❖ Professional service providers

Key messages sought from speakers

- ❖ Healthcare professionals and researchers: What issues are we facing in healthcare today & tomorrow
- ❖ Investors: What disruptive innovations we are betting on, and how we make them successful w/examples
- ❖ Business operators: New business strategies of today & tomorrow in a context of open innovation
- ❖ Venture portfolios: "This is who we are & what we do" through Rapid-fire Presentations

What is so unique about this Summit?

- ❖ This is a web conference with a live audience in Silicon Valley, Tokyo and Munich.
- ❖ For speakers, it is no longer necessary to travel and participate in a panel at the conference. **Yet, we welcome people to come attend one of the three conference venues as there is nothing to substitute a face-to-face networking**
- ❖ We provide for all delegates access to Webinar. **You will be able to view video streaming live, or review recorded contents at later date (for up to one month).**
- ❖ We provide for all delegates access to a business communication app (to be announced 10 days prior to the event). **With this app you will be able to send questions to speakers/presenters during or after the event. What's more, you will be able to remain in touch or contact participants of the event as a convenient messaging tool for as long as the service is available from us.**

●Main Venue: Nihonbashi Life Science Hub in Tokyo (Muromachi Chiba Bank Mitsui Building, 8F)

Date: **Tuesday, July 11**
Time: **8:00 - 19:10 (Reception from 19:10 - 20:30)**
Rapid-fire presentations will take place during breaks and reception.
Any Summit program after 20:50 will be available as Webinar.
Capacity: Approximately 100

●Satellite Venue in Silicon Valley hosted by TMI Associates (San Mateo)

Date: **Monday, July 10**
Time: **16:00 - 19:50 PST (Reception from 19:50-21:00)**
Rapid-fire presentations will take place during breaks and reception.
Capacity: Approximately 40

●Satellite Venue in Munich hosted by ARQIS Rechtsanwälte

Date: **Tuesday, July 11**
Time: **7:00 - 9:00 Viewing the Japan event**
9:00 - 12:10 Europe Sessions
12:10 - 13:00 Reception
Rapid-fire presentations will take place during breaks and reception.
Capacity: Approximately 40

Organizer : **Astoria Consulting Group**
Contact Info.: **Hal Morimoto**
hm@astoriacg.com

Co-organizers :
Life Science Innovation Network Japan (LINK-J)
National Graduate Institute of Policy Studies (GRIPS)

Supporting Organizations:

TMI Associates
ARQIS Rechtsanwälte

JPN Time	Program Outline	WST (SV)
8:00-12:50	Part I: North America Opening Note x1, Panel x3 Rapid-fire Presentations Reception (Silicon Valley) Networking Lunch (Tokyo)	16:00-20:50
12:50-16:00	Part II: Japan Keynote x1, Panel x 2 Rapid-fire Presentations Networking Breaks	Munich Time
16:00-20:30	Part III: Europe Opening Note x1, Panel x 2 Closing Note x 1 Rapid-fire Presentations Networking Lunch (Munich) Reception (Tokyo)	9:00-13:00

HEALTH INNOVATION SUMMIT

A Web Conference With A Live Audience In Silicon Valley, NIHONBASHI Tokyo and Munich



AGENDA

Registration - 15:30 PST; 7:30 Japan

Part I: North America Program

Opening Remarks by Conference Chairman: Hal Morimoto, Astoria (Tokyo) - 16:00 PST; 8:00 Tokyo

Panel 1: Accelerators, Incubators, Scaleators (Scale+Accelerator) in Health Innovation - 16:10 PST; 8:10 Tokyo

- Carrie Earle Allen, CIC (Boston)
- Ilse Treurnicht, MaRS Discovery District (Toronto)
- Michael Lincoln, Accel-Rx (Vancouver)
- James Riney, 500 Startups (SV/Tokyo)

Moderated by: Hal Morimoto, Astoria (Tokyo)

Networking Break (Rapid fire presentations) - 17:10 PST; 9:10 Tokyo

Panel 2: Best Practices in Open Innovation - 17:30 PST; 9:30 Japan

- Irem Mertol, McKesson Ventures (Silicon Valley)
- Hiro Saijo, Yamaha Motor Venture & Lab (Silicon Valley)
- Greg McKee, Connect (San Diego)

Moderated by: Yukari Kuramoto, McKinsey & Co (Tokyo)

Networking Break (Rapid fire presentations) - 18:30 PST; 10:30 Tokyo

Panel 3: Health Innovation on Digital Health & Medical Devices - 18:50 PST; 10:50 Tokyo

- Peter Moran, DCM (Silicon Valley)
- Ruby Lu (Silicon Valley)
- Fumiaki Ikeno, Stanford Univ. (Silicon Valley)
- Spindletop TBC

Moderated by: Ian Edvalson, WSGR (Silicon Valley)

Tokyo: Networking Lunch; Silicon Valley: Reception (Rapid fire presentations) - 19:50 PST; 11:50 Tokyo

Part II: Tokyo Program

Keynote Address by Kiyoshi Kurokawa, MD, Hon. Prof., GRIPS - 12:50 Tokyo; 20:50 PST

Panel 4: Health Innovation in Japan - 13:05 Tokyo; 21:05 PST; 6:05 Munich

- Prologue: Hiroaki Yoshida, MD, Vice Chairman, Health and Global Policy Institute
- Takahiro Uchida, JOMDD
- Gen Isayama, World Innovation Lab (WiL) (Silicon Valley/Tokyo)
- David Milstein, Eight Roads Ventures TBC

Moderated by: Rica Tanaka, MD, Juntendo University School of Medicine

Organizer:



Contact: Hal Morimoto, Astoria Consulting
hm@astoriacg.com



Networking Break (Rapid fire presentations) - 14:05 Tokyo; 7:05 Munich

Panel 5: Health Innovation from Corporate Perspective - 14:25 Tokyo; 7:25 Munich

- Toshio Fujimoto, Eli Lilly
- Toru Seo, Pfizer Japan
- Yoichi Okumura, Scobia Pharma

Moderated by: John Sasaki, JSV Foreign Law Office

Networking Break (Rapid fire presentations) - 15:25 Tokyo; 8:25 Munich

Part III: Munich Program

Opening Speech by: Christoph Einem, ARQIS Rechtsanwälte - 16:00 Tokyo; 9:00 Munich

Panel 6: Health Innovation on MedTech and Biotechnology in Europe - 16:10 Japan; 9:10 Munich

- Dr. Florentine Radelfahr, Wellington Partners Life Science (Berlin)
- Reinhilde Spatscheck, SHS (Munich)
- Tetsuyuki Maruyama, Dementia Discovery Fund (London)
- TBD

Moderated by: Christoph Einem, ARQIS Rechtsanwälte

Networking Break (Rapid fire presentations) - 17:25 Tokyo; 10:15 Munich

Panel 7: Health Innovation on Medical Devices and Healthcare Services in Europe - 17:55 Tokyo; 10:55 Munich

- Anne M. Glover, Amadeus Capital (Cambridge)
- Thom Rasche, Earlybird VC Management (Berlin)
- Dr. Klaus Stöckeman, Peppermint VenturePartners (Munich)
- TBD

Moderated by: Satoru Nagasaka, TMI Associates (Tokyo)

Closing Note by: Hal Morimoto, Astoria, Conference Chairman - 18:55 Japan; 11:55 Munich

Tokyo: Networking Reception; Munich: Networking Lunch (Rapid fire Presentations) 19:05 Japan; 12:05 Munich

Co-organizers:



Supporting Organizations:



HEALTH INNOVATION SUMMIT

A Web Conference With A Live Audience In Silicon Valley, NIHONBASHI Tokyo and Munich



SPEAKER LINE UP

North America Sessions

Tokyo: Conference Chair - Opening Note

Panel 1: Accelerator, Incubator, Scalerator (Scale+Accelerator) in Health Innovation



Tokyo: Panel 1 – Moderator

Hal Morimoto, Managing Director
Astoria Consulting Group



Boston: Panel 1 – Speaker 1

Carrie Earle Allen, Executive Director
Captains of Innovation Program, CIC



Toronto: Panel 1 – Speaker 2

Ilse Treurnicht, CEO
MaRS Discovery District



Vancouver: Panel 1 – Speaker 3

Michael Lincoln, CFO & CBO
Accel-Rx



Tokyo: Panel 1 – Speaker 4

James Riney, Partner
500 Startups Japan



Panel 2. Best Practices in Corporate Venturing

Tokyo: Panel 2 Moderator

Yukari Kuramoto
Assoc. Partner, McKinsey



Silicon Valley: Panel 2 – Speaker 1

Irem Mertol, Director
McKesson Ventures



Silicon Valley : Panel 2– Speaker 2

Hiro Saijou, Managing Director
Yamaha Motor Ventures & Laboratory SV



San Diego: Panel 2 – Speaker 3

Greg Mckee, President & CEO
Connect

Panel 3: Digital Health, IT and Medical Device

Silicon Valley: Panel 3 – Moderator

Ian Edvalson, Partner
WSGR



Silicon Valley: Panel 3 – Speaker 1

Peter Moran, General Partner
DCM Ventures



Silicon Valley: Panel 3 – Speaker 2

Ruby Lu



Silicon Valley: Panel 3 – Speaker 3

Fumiaki Ikeno, MD, Program Director
Japan Biodesign at Stanford,
CMO, MedVenture Partners



Texas: Panel 3 – Speaker 4

TBD
Spindletop Capital (TBC)

TBD: Panel 3 – Speaker 5

TBD
TBD

HEALTH INNOVATION SUMMIT

A Web Conference With A Live Audience In Silicon Valley, NIHONBASHI Tokyo and Munich



SPEAKER LINE UP

Japan Sessions



Tokyo: Keynote Address

Kiyoshi Kurokawa, MD, Hon. Prof., GRIPS
Chairman, Health and Global Policy Institute

Panel 5. Health Innovation in Japan



Tokyo: Japan Panel – Prologue

Hiroaki Yoshida, MD, Vice Chairman
Health and Global Policy Institute

Panel 5. Health Innovation in Japan (continued)



Tokyo: Japan Panel – Moderator

Rika Tanaka, MD, Associate Professor Juntendo
University Medical School



Tokyo: Japan Panel – Speaker 1

Takahiro Uchida, MD, Founder & CEO
JOMDD



Silicon Valley: Panel 5 – Speaker 3

Gen Isayama, CEO
WiL



Tokyo: Panel 5 – Speaker 4

David Milstein, Partner, Head of Japan
Eight Roads Ventures Japan TBC

Panel 6. Health Innovation from Corporate Perspective



Tokyo: Panel 6 - Moderator

John Y. Sasaki
Attorney-at-Law, JSV Foreign Law Office



Tokyo: Panel 6 – Speaker 1

Toshio Fujimoto, MD, VP – MDU Japan
Eli Lilly Japan



Tokyo: Panel 6 – Speaker 2

Toru Seo, Head of External R&D, Innovation
(ERDI) Japan, Senior Director at Pfizer



Tokyo: Panel 6 – Speaker 3

Yoichi Okumura, President & CEO
Scohea Pharma

Europe Sessions

Munich: Opening Speech – Europe Sessions

Health Innovation on MedTech and
Biotechnology in Europe

Europe Panel 6 - Moderator



Prof. Dr. Christoph v. Einem, Partner
ARQIS Rechtsanwälte

Munich: Panel 6 – Speaker 1



Dr. Florentine Radelfahr
Wellington Partners Life Science VC

Munich: Panel 6 – Speaker 2



Reinhilde Spatscheck, Managing Partner, SHS
Gesellschaft für Beteiligungsmanagement mbH

London: Panel 6 – Speaker 3



Tetsuyuki Maruyama, PhD, CSO
Dementia Discovery Fund

TBD: Panel 6 – Speaker 4

TBD

TBD

Health Innovation on Medical Devices and Healthcare Services in Europe

Tokyo: Panel 7 – Moderator



Satoru Nagasaka, Partner
TMI Associates

London: Panel 7 – Speaker 1



Anne M. Glover, CEO
Amadeus Capital Partners

Berlin: Panel 7 – Speaker 2



Thom Rasche, Partner
Earlybird VC Management GmbH

Munich: Panel 7 – Speaker 3



Dr. Klaus Stoeckemann, Managing Partner
Peppermint Venture Partners

TBD: Panel 7 – Speaker 4

TBD

TBD

Tokyo: Conference Chair - Closing Note



Hal Morimoto, Managing Director
Astoria Consulting Group

HEALTH INNOVATION SUMMIT

A Web Conference With A Live Audience In Silicon Valley, NIHONBASHI Tokyo and Munich



PRELIMINARY DELEGATE INFORMATION

Partial list of expected delegates in Japan*

The following 26 large-established firms are expected to attend the next Summit:

Aderance Co.
Ajinomoto Co.
Astellas Pharma
Bayer Yakuhin
Chugai Pharmaceutical
Daiichi Pharmaceutical
Denso Corporation
Development Bank of Japan
Eli Lilly Japan KK
Fuji Xerox
Fujifilm
Hitachi Corporation Healthcare Business Unit
Industrial Growth Platform, Inc.
Japanese Organization for Medical Device Development, Inc.
JT
KYOCERA Communication Systems Co.
Mazda Motor Corporation
Nissan Motor
Olympus Corporation
Omron Electronic Components LLC
Pfizer Japan Inc.
Sanofi KK
Sekisui Chemical Co., Ltd.
Sompo Holdings
Takeda Pharmaceutical
Yamaha Motor Co., Ltd.

**Delegate Registration to Open from June 1.
Official Delegate List will be available in June.**

Partial list of expected delegates in North America & Europe*

The following 11 corporate venturing units of large established firms are expected to attend the next Summit:

AGC America, Inc.
Astellas Venture Management
Hitachi Solutions America, Ltd.
IHI America
Mazda North American Operations
McKesson
NEC America
Nitto Innovations, Inc.
Sompo Digital Lab
Toray Industries (America), Inc.
Yamaha Motor Ventures & Laboratory Silicon Valley

**Delegate Registration to Open from June 1.
Official Delegate List will be available in June.**