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Asset Classes Private Equity

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German Private Equity funds generate attractive returns.

- Since their inception German Private Equity funds have generated average annual returns of 10.7 % p.a. for their investors.
- The best quarter of funds analysed (Top Quarter) beat these returns significantly by returning 25 %, the best half of funds beat these returns by coming in at 20 %.
- There are however considerable differences between the performance of individual fund groups.

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Fund type

Funds

Net performance since fund inception in %, pooled IRR as of 31 Dec. 2007

All funds

Top Quarter funds

Top Half funds

Venture Capital

62



Bundesverband Deutscher
Kapitalbeteiligungsgesellschaften

4.5

16.9

13.3

Buy-Outs

9

37.0

.*

38.5

Private Equity total

75

10.7

25.0

20.0

Source: Thomson Reuters; The type of fund is unknown for four funds. * Insufficient data. Note: Top Quarter = Return of the best quarter of analysed funds. Top Half = Return of the best half of funds.

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